

Abril 20 de 2018

Gloria Martinez  
VP Promoción y Asignación de Áreas  
**Agencia Nacional de Hidrocarburos - ANH**  
Bogota, Colombia

**ANH**

Al responder cite radicado: 20183020138152 Id: 273941

Folios: 30 Fecha: 2018-04-26 11:27:37

Anexos: 0

Remitente : IHS MARKIT - IAVN E. QUINTERO

Destinatario: VICEPRESIDENCIA PROMOCION Y ASIGNACION DE AREAS

**Ref. CONTRATO 315  
INFORME DE CIERRE  
CERAWEEK 2018**

Apreciada Gloria,

Como parte del cierre del **CERAWeek**, **IHS Markit** quiere hacerte llegar algunas fotos y referencias a la participación de la ANH en el evento.

**A. Pases Ejecutivos CERA Week**

- ✓ La ANH uso 10 de los 16 pases ejecutivos asignados.
- ✓ La ANH registro 24 ejecutivos para acceso exclusivo y único a su VIP Privada

**B. Participación Ejecutiva**

- ✓ Invitado a la mesa del *Leadership circle* con la participación de entidades y miembros de gobiernos con poder regulatorio en la industria, entre otros, Canadá, USA, México, Brasil, UK, Noruega, Nigeria e India entre otros. TEMA: Gobierno en la Industria de O&G – Equilibrio riesgo vs. Eficiencia.



- ✓ Mesa Reservadas en 3 de las conferencias Magistrales.



**C. Acceso Prioritario al CERAWeek y servicios de consejería**

- ✓ Estuvieron con la ANH para 2 reuniones:  
Carlos Bellorin, Principal Research Analyst, E&P Terms, Latin America  
Michael Dyer, Technical Research Director, Upstream  
Irena Agalliu, Associate Consulting Director, Upstream Regulation  
Ricardo Bedregal, Upstream Research Director, Latin America



- ✓ Se realizaron cerca 6 Conferencias Telefónicas de Planeación, particular para los temas que vinculaban al Dr. Velandia como speaker y participante de las mesas de liderazgo, y la organización de reuniones privadas de la ANH con empresas de O&G.
- ✓ Se asignó a Charlene Davies e Ivan Quintero como Gerentes y puntos de Contacto para la planeación del evento, particular a la agenda de reuniones, armado de la sala VIP, entrevista con medios y la participación del Dr. Velandia en el evento.

**D. Patrocinio, Interacción y Conexión con Colegas**

- ✓ Sala VIP



- ✓ Preferencia de Participación Ejecutiva como speaker: Desayunos y Diálogos Estratégicos, Tema: La Exploración en Latinoamérica, que sigue ¿?



### Latin America Exploration: What's next?

Latin America has been a leading hot spot for exploration in a variety of plays and hydrocarbon types for the last two years, with giant and supergiant oil discoveries in Mexico, Guyana, and Brazil; the "tight rock revolution" in Argentina's Neuquén Basin; and Colombia's shift from onshore oil to offshore gas. Much of this has been made possible by a more competitive open market—with frequent bid rounds, farmouts, and direct negotiations—that developed as Latin American countries have dealt with economic and leadership changes. But with signs that the competition for investment dollars may be shifting as operators focus on development and suffer from bid fatigue, how long will this success continue? What steps can regulators and governments take to maintain the momentum? Can these exploration opportunities expand to other countries in Latin America?



**Orlando Velandia**

President  
Agencia Nacional de  
Hidrocarburos (ANH)



**Bob Fryklund**

Chief Upstream  
Strategist, Energy  
IHS Markit



**Michel Hourcard**

Senior Vice President  
TOTAL S.A.



**Décio Oddone**

Director-General  
Brazilian National  
Agency of Petroleum,  
Natural Gas and  
Biofuels (ANP)

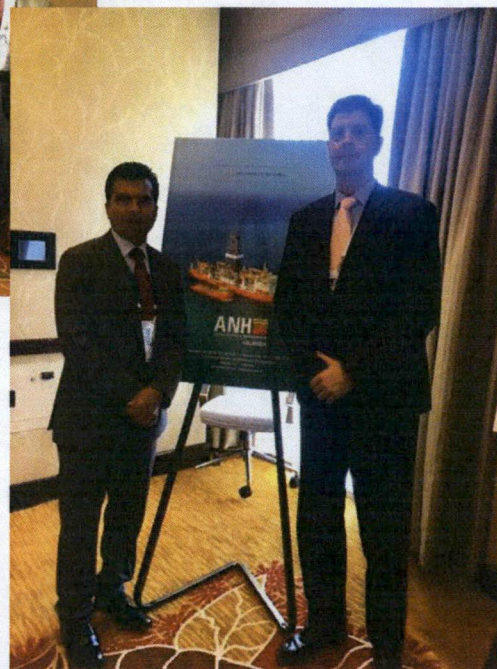


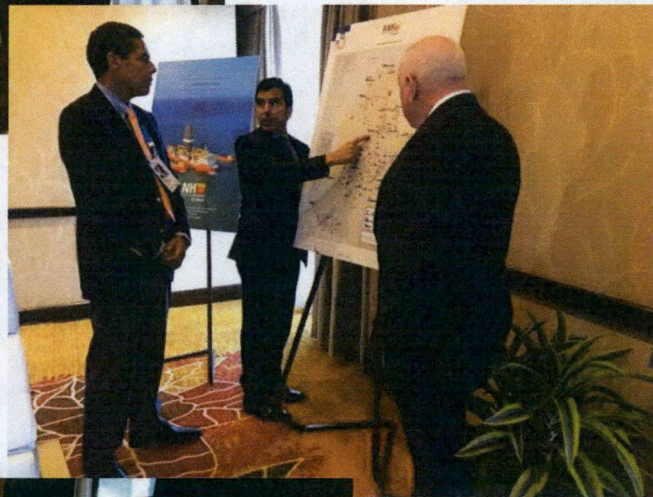
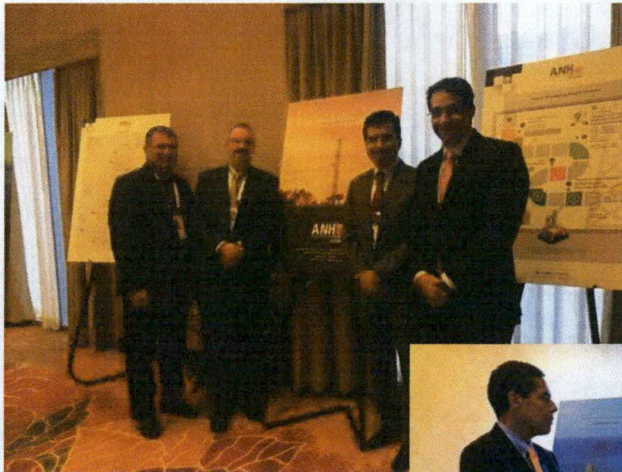
**Juan Carlos  
Zepeda**

President  
Commissioner  
National Hydrocarbons  
Commission (CNH)



✓ Más de 24 reuniones ejecutivas con participantes – empresa de O&G e inversionistas - del evento con el soporte de IHS.





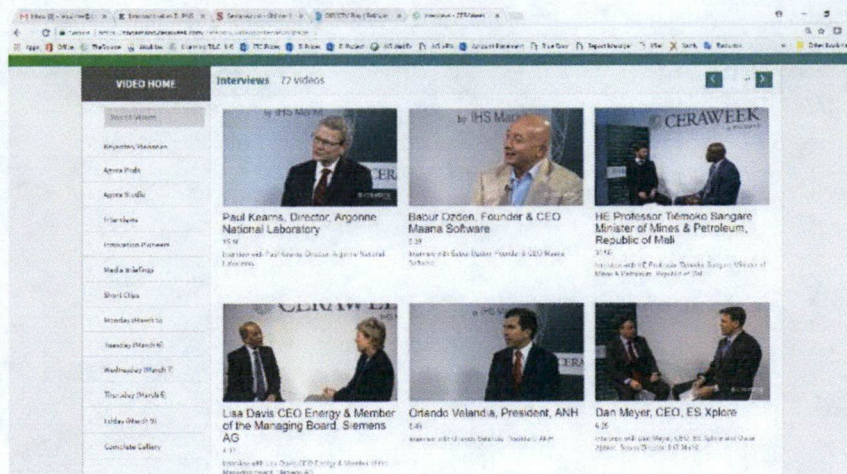
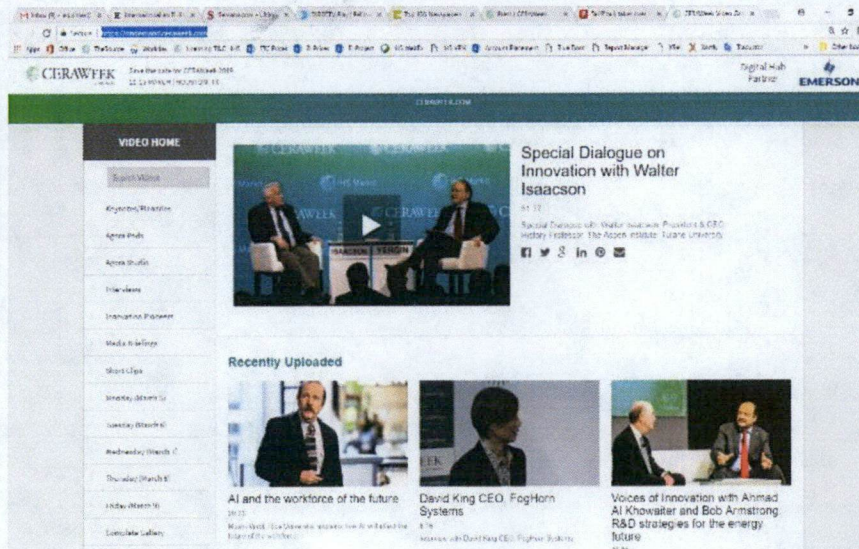
- ✓ Acceso a todo el mercado energético, IHS Markit cuenta con cerca 80 oficinas a nivel mundial, y presta servicios a corporaciones y gobiernos en más de 140 países, 85% de ellos están en la lista Global Fortune 500, 75% en Fortune 1000, a 49 de las 50 compañías más grandes del mundo.
- ✓ Accesos a la lista de medios de comunicación

- <https://www.reuters.com/article/us-ceraweek-energy-colombia/colombia-jumps-into-latam-oil-auction-wave-to-award-blocks-in-april-idUSKCN1GL2KC>
- <http://www.wsj.com/ad/ceraweek-connection>



- ✓ Presencia de los grandes medios: New York Times, Bloomberg, API, The Guardian, Washington Post, Financial Post, Financial Times, Houston Business Journal, Houston Chronicle, Petroleum World, Politico, Reuters, S&P Global, Thomson Reuters, Upstream:
  - <https://ceraweek.com/press/>
  - <https://www.cnbc.com/ceraweek/>
  - <https://www.wsj.com/articles/u-s-will-be-the-worlds-largest-oil-producer-by-2023-says-iea-1520236810>
  - <https://www.ft.com/content/beb8b250-21a2-11e8-9efc-0cd3483b8b80>
  - <https://www.ft.com/content/05a172fc-22f6-11e8-add1-0e8958b189ea>
  - <https://www.ft.com/content/ed5b3b7a-2547-11e8-b27e-cc62a39d57a0>
  - <https://www.politico.com/newsletters/morning-energy/2018/03/06/tariff-talk-takes-over-123241>
  - <https://www.bloomberg.com/news/articles/2018-03-05/steel-tariffs-should-focus-on-real-problem-ceraweek-update>
  - [http://www.lemonde.fr/economie/article/2016/02/22/l-agence-internationale-de-l-energie-met-en-garde-contre-le-sous-investissement-petrolier\\_4869776\\_3234.html](http://www.lemonde.fr/economie/article/2016/02/22/l-agence-internationale-de-l-energie-met-en-garde-contre-le-sous-investissement-petrolier_4869776_3234.html)
  - <https://www.reuters.com/article/us-ceraweek-energy-colombia/colombia-jumps-into-latam-oil-auction-wave-to-award-blocks-in-april-idUSKCN1GL2KC>
  - <https://www.bloomberg.com/news/articles/2018-03-06/three-pressing-questions-for-the-saudi-aramco-ceo-at-ceraweek>
  - <https://www.bloomberg.com/gadfly/articles/2018-03-08/ceraweek-takeaway-opeac-should-be-nervous>
  - <https://af.reuters.com/article/commoditiesNews/idAFL2N1QN0QY>
  - [https://www.washingtonpost.com/news/energy-environment/wp/2017/03/06/the-white-house-was-on-the-same-page-as-exxonmobil-monday-literally/?noredirect=on&utm\\_term=.f3db1219c917](https://www.washingtonpost.com/news/energy-environment/wp/2017/03/06/the-white-house-was-on-the-same-page-as-exxonmobil-monday-literally/?noredirect=on&utm_term=.f3db1219c917)
  - <https://lta.reuters.com/article/companyNews/idLTAL2N1QR1LY>

- <https://www.businesswire.com/news/home/20180223005124/en/CERAWEEK-IHS-Markit-Showcase-2018-Class-Energy>
  - <https://www.theguardian.com/world/2017/mar/10/shell-sells-canadian-oil-sands-as-boss-warns-of-losing-public-support>
  - <http://www.dailymail.co.uk/wires/reuters/article-5474543/CERAWEEK-At-energy-summit-climate-pits-U-S-against-Europe.html>
- ✓ IHS CERAWEEK On-Demand, acceso y entrevistas de socios ejecutivos Acceso a las conferencias para los usuarios registrados de manera virtual a través de: <https://ondemand.ceraweek.com/>





✓ Publicidad en el New York Time



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by IHS Markit



**Daniel Yergin**  
Vice Chairman, IHS Markit  
CERAWEEK Conference  
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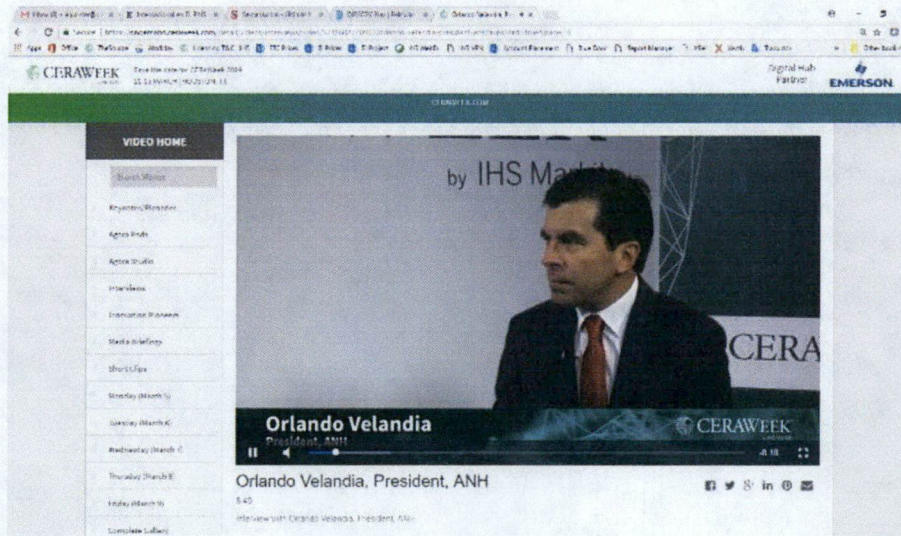
**CERAWEEK 2018 Speakers (partial list)**

 <b>Hon Rick Perry</b> US Secretary of Energy	 <b>Khalid Al-Falih</b> Saudi Aramco	 <b>Mary Barra</b> GM General Motors	 <b>Bob Dudley</b> Group Chief Executive BP	 <b>Hon Lisa Murkowski</b> Chairman US Senate Energy & Natural Resources Committee
 <b>Jan van Buren</b> CEO Royal Dutch-Shell	 <b>Hon John Cornyn</b> Majority Whip US Senator Texas	 <b>Hon James Carr</b> Member of National Resources Canada	 <b>Patrick Pouyannou</b> TOTAL	 <b>Hon Pedro Joaquín Coldewey</b> Secretary of Energy Mexico
 <b>HE Mohammad Samir Barkindo</b> Secretary General OPEC	 <b>Hon Daniel Sullivan</b> US Senator Alaska	 <b>Wolfgang Hübner</b> CEO Occidental Petroleum	 <b>Faith Strain</b> Executive Director International Energy Agency	 <b>HE Suhail Mohamed</b> Minister of Energy & Industry UAE
 <b>Lynn Good</b> CEO Duke Energy	 <b>HE Sultan Ahmed Al Jaber</b> Minister of State, UAE and CEO ADNOC	 <b>HE Torje Solviknes</b> Minister of Petroleum & Energy Norway	 <b>Qiao Ruoping</b> Chairman China Energy Investment Corporation	 <b>Linda Capone</b> Administrator US Energy Information Administration
 <b>Hon Fernando Cabello Filho</b> Minister of Mines & Energy Brazil	 <b>Andrew Liveris</b> CEO The Dow Chemical Company	 <b>Pedro Parente</b> CEO Petrobras	 <b>Patricia Vincent-Collagen</b> CEO PNN Resources	 <b>Hon Zubair Khan</b> Group Chief Executive PT TRONAS
 <b>Ryan Lacro</b> CEO ConocoPhillips	 <b>Muzabbih Al-Kasbi</b> CEO, Petroleum & Petrochemicals Mubadala Investment Company	 <b>Ulrich Spiesshofer</b> CEO ABB	 <b>Christopher Crane</b> CEO Celanese	 <b>David Farr</b> CEO Emerson
 <b>Paul Kilgusard</b> CEO Schlumberger	 <b>Najal Maswadi</b> Executive Director Refineries Industries	 <b>Joe Kassar</b> CEO Snampro	 <b>Shiroshi Miyagawa</b> CEO Mitsubishi Heavy Industries	 <b>Lorenzo Strozzi</b> CEO Baker Hughes & GE company
 <b>Walter Isaacson</b> CEO Aspen Institute	 <b>Theod Hill</b> CEO Calpine	 <b>John Hess</b> CEO Hess Corporation	 <b>Colin Williams</b> CEO PG&E	 <b>Hendrik Gortemaker</b> Chairman ISRA
 <b>Miguel Ángel Gorbier</b> Chairman YPF	 <b>Greg Armstrong</b> CEO Plains All American Pipeline	 <b>Pedro Pizarro</b> CEO Cotec International	 <b>Robert Powell</b> Commissioner FERC	 <b>Harold van Pelt</b> Head Canada International Energy Fund
 <b>Pratima Ranganathan</b> CEO Climate Investments	 <b>Cherif Sedki</b> Chairman Tollman	 <b>Omar Abib</b> Global Co-head of Oil & Gas Credit Sales	 <b>Jack Pate</b> CEO Chevron	 <b>Wayward Holt</b> CEO Tudor, Pickering, Holt & Co
 <b>Michael Smith</b> CEO Freeport LNG	 <b>Emie Thrasher</b> CEO Occidental Energy & Resources	 <b>Robert Ponder</b> Co-CEO & Founder Venture Global LNG	 <b>Jeremy Weir</b> CEO Thalgaas	 <b>Kaisuke Karaki</b> President JOGMEC

**Partners**

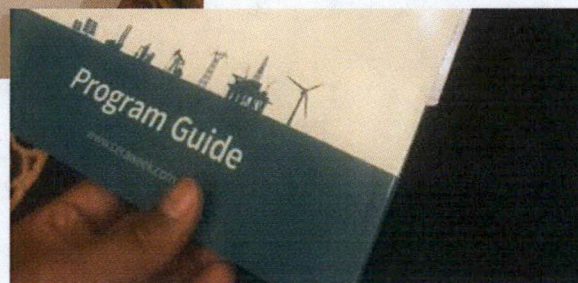
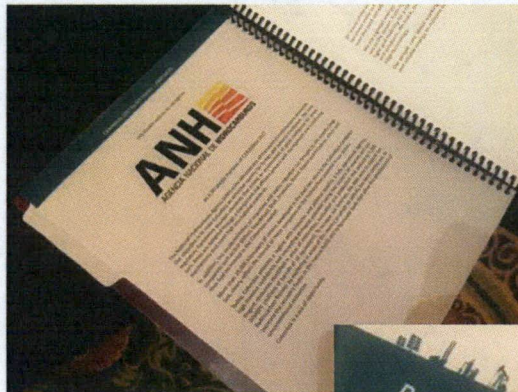
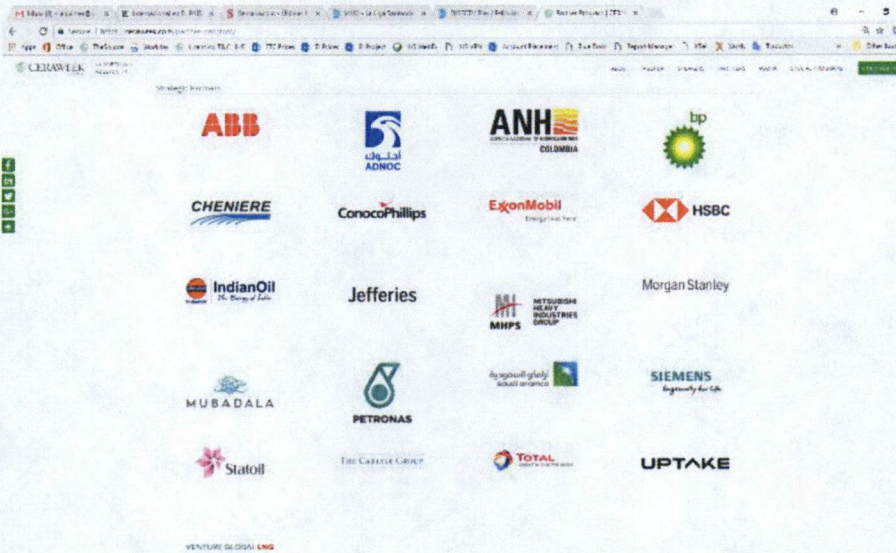
ADNOC	ConocoPhillips	JOGMEC	Rice University	The Carlyle Group
ANH	Credit Suisse	Jefferies	Saudi Aramco	The Dow Chemical Company
AspenTech	Egon Zehnder	Mears	Schlumberger	Tudor, Pickering, Holt & Co
BHP	Emerson	Mitsubishi Heavy Industries	Schneider Electric	Utake
BP	ExxonMobil	Morgan Stanley	Shell	Venture Global LNG
Baker Hughes, a GE company	Freeport LNG	Mubadala Investment Company	Siemens	World Energy & Resources
Cherif Sedki	Hess	PE TRONAS	Skatol	World Energy & Resources
Climate Investments	ISRA	RBC Capital Markets	TOTAL	YPF
Chevron	Indian Oil	Repsol	Tollman	The Wall Street Journal

- ✓ Entrevista en el CERAWEEK On-Demand por un VP IHS realizada al Dr. Orlando Velandia con acceso al mercado energético global  
<https://ondemand.ceraweek.com/detail/videos/interviews/video/5748602778001/orlando-velandia-president-anh?autoStart=true&page=5>



E. Reconocimiento de Partnership / Imagen de Marca

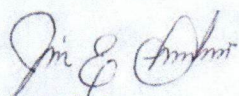
✓ Parte de la Web y publicidad del evento: <https://ceraweek.com/partner-program/>





Agradezco la oportunidad, y me reitero a sus órdenes sobre cualquier pregunta y de requerir información adicional, por favor no dude en contactarnos.

Cordial saludo,



**Ivan Quintero**  
Strategic Account Manager  
IHS Markit 

**LISTADO DE ASISTENTES Y ALTOS EJECUTIVOS  
(NOMBRE, CARGO Y COMPAÑÍA)**

Prefix1	Last Name	First Name	Company	Title	Work Country
Mr.	Attia	Moncef	Scotiabank	Managing Director	USA
Mr.	Arunachalam	Karthic	Ariel Investments	Vice President	USA
Mr.	Monroe	Michael	Barrow Hanley	Director	USA
Mr.	Galitzine	Piotr	TMK IPSCO	Chairman & CEO	USA
Mr.	Miyake	Shunsaku	JX Nippon Oil & Gas Exploration Corporation	President & CEO	Japan
Mr.	Brinton	David	Clifford Chance US LLP	Partner	USA
Mr.	Evans	David	Clifford Chance US LLP	Partner	USA
Mr.	Iida	Yasunari	JX Nippon Oil Exploration ( USA ) Limited	Vice President, Administration	USA
Mr.	Shaver	James	Electron Capital	Managing Partner / Portfolio Manager	USA
Mr.	de Diego	Claudio	Pluspetrol S.A.	CEO	Argentina
Mr.	Rouse	Anthony (Tony)	Valero Energy Corp.	Vice President	USA
Ms.	Mitchell	Jacquelyn	ONEOK, Inc.	Director, Economic Planning	USA
Mr.	Pisanu	Juan Carlos	Pluspetrol S.A.	Director	Argentina
Ms.	Salley	Lisa	American Petroleum Institute	Vice President, Global Industry Services	USA
Mr.	Steinke	Craig	Renaissance Oil Corp.	CEO	Canada
Mr.	Singh	Mohit	BP L48	Head of Business Development	USA
Mr.	Scaffardi	Dario	Saras SpA	Executive Vice President & General Manager	Italy
Mr.	Youakim	Spiro	Lazard & Co.	Managing Director	United Kingdom
Mr.	Weisser	Marc	Lazard & Co.	Director	United Kingdom
Dr.	Ramprasad	Ram	Linde	Sr. Vice President, Investment Projects - America	USA
Ms.	Hunter	Elizabeth	Societe Generale	Managing Director & Senior Banker, Coverage &	USA
Mr.	Ascencio	Cristobal	Oxea Corp	Vice President	USA
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Mr.	Palmer	Mark	Brunswick Group	U.S. Managing Partner	USA
Mr.	Spiegelberg	Assheton	Brunswick Group	Partner	USA
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Mr.	Herald	Brad	CAPP	Vice President, Western Canada Operations	Canada
Mr.	Abel	Terry	CAPP	Executive Vice President	Canada
Mr.	Ozawa	Katsunori	JX Nippon Oil & Gas Exploration Corporation	Group Manager, Strategic Planning Group, Corp	Japan
Mrs.	Friesen	Glenda	Black & Veatch	AVP and Dir Strategy	USA
Dr.	Turaga	Uday	ADI	CEO	USA
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Mr.	Shirokov	Maxim	Unipro PJSC	CEO	Russian Federation
Mr.	Botton	Peter	Oil Search	Managing Director	Australia
Mr.	Yue	Wang	iecosystem	CTO	China
Mr.	Dickman	Craig	Breakthrough Fuel	CEO	USA
Mr.	Coleman	Peter	Woodside	CEO and Managing Director	Australia
Mr.	Moghadam	Brian	Powerex Corp.	Business Development Manager	Canada
Ms.	Sjoblom	Tove Stuhr	Oslo Energy Forum	Managing Director	Norway
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Mr.	House	Howard	Greenhill & Co.	Managing Director	USA
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Mr.	Borak	Barry	TIAA Investments	Director	USA
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Mr.	Landuyt	William	Exxon Mobil Corporation	Energy Advisor - Corporate Strategic Planning	USA
Ms.	Bruce	Lilian	EPB	Director Strategic Planning	USA
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Mr.	Claggett	David	Kiewit Energy	Senior Vice President	USA
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Ms.	Dedora	Nancy	Nextera	Chief Technical Officer	USA
Dr.	Schweiters	Norbert	PricewaterhouseCoopers LLP	Global Energy, Utilities & Resources Leader	Germany
Mr.	Gatiss	Howard	CMC - Coal Marketing	Chief Executive Officer	Ireland
Mr.	Nusz	Thomas	Oasis Petroleum	Chairman of the Board and CEO	USA
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Mr.	Munro	Ian	Oil Search	Executive General Manager, Gas & Marketing	Australia
Mr.	Jeakins	Paul	BC Oil and Gas Commission	Commissioner and CEO	Canada
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Mr.	Costa	Luis	Murphy Oil and Gas	Head of Corporate Planning	USA
Mr.	Plokhii	Andrew	Murphy Oil and Gas	Sr. Analyst, Corporate Strategy	USA
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Mrs.	Von Ketelhodt	Allison	Sasol South Africa	Vice President : Strategic Intelligence	South Africa
Mr.	Jones	Michael	Todd Energy Canada Limited	Chief Operating Officer	Canada
Ms.	Bell	Sandra	Todd Energy International	CFO	USA
Mr.	Masumoto	Ryohei	INPEX	Lead Energy Industry Analyst	Japan
Mr.	Davidson	Chuck	Quantum Energy Partners	Venture Partner	USA
Mr.	Arango	Jose Ramon	Autoridad del Canal de Panama	Head of Liquid Bulk Segment	Panama
Mr.	Galvão	Gustavo	QGOG Constellation US	Country Manager	USA
Ms.	McClain	Anna	Phillips 66	Market Analysis: Chief Economist Office	USA
Mr.	Gonzalez	Ben	Phillips 66	Market Analyst, Distillates & Fuel Oil	USA
Mr.	Tracy	Christian	Phillips 66	Director, Corporate Strategy	USA
Mr.	Greene	Kevin	Phillips 66	Market Analyst, Natural Gas	USA
Mr.	Stetter	Brian	Phillips 66	Refined Products Market Analyst	USA
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Mr.	Chandler	Chris	Phillips 66	General Manager, Corporate Strategy	USA
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Ms.	Kah	Marianne	Columbia University Center on Global Energy I	Senior Research Scholar	USA
Mr.	Gupta	Pradeep	Jagson International Ltd	Executive Director	India
Ms.	Evanko	Jillian	Chart Industries	CFO, CAC, Vice President & Treasurer	USA
Mr.	Johnson	Bill	Chart Industries	President and CEO	USA
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Mr.	Cubes	Jagoba	CEPSA EP	E&P Business Development Manager	Spain
Mr.	Burkett	William	ConocoPhillips	BD Manager, N. America and Int'l	USA
Mrs.	Bunce	Jackie	ConocoPhillips	Senior Analyst, Business Communications	USA
Ms.	Maculuve	Inocencia Estevao	INSTITUTO NACIONAL DE PETRÓLEO	Petroleum Geologist	Mozambique
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Mr.	Bartlett	James	ConocoPhillips	Director, Executive Communications	USA
Mr.	Le Cuziat	Jean-Yves	Vallourec Tubes	VP R&D, Marketing and KAM	France
Ms.	Flores	Irene	Chevron	Global Public Affairs Representative	USA
Mr.	Muhamed	Dato' Kamarul Redzuan	Uzma Berhad	CEO/MD	Malaysia
Mr.	Hunzeker	Fred	Tenaska MarketingGroup	President & CEO	USA
Mr.	Kumaa	Rajkumar	Kukuma Enterprize Ltd	Manager	India
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Mr.	Fusco	Jack	Cheniere	President & CEO	USA
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Mr.	Wilmot	Ken	Associated Electric Cooperative, Inc		USA
Mr.	Moody	Thad	Associated Electric Cooperative, Inc		USA
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Mr.	Burnette	Mike	North Carolina Electric Membership Corp.	Chief Operating Officer	USA
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Mr.	Alvarez	Sean	Guadalupe Valley Electric Cooperative, Inc	Chief Operating Officer	USA
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Mr.	Foley	David	Blackstone Energy Partners	Sr. Managing Director & Chief Executive Officer	USA
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Mr.	Ott	Andy	PJM Interconnection	President and CEO	USA
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Mr.	Isaacson	Walter	Aspen Institute and Tulane University	President & CEO and History Professor	USA
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Mr.	Spencer	Paul	Clean Energy Collective	Chief Executive Officer	USA
Mr.	Samuel	Andy	UK Oil and Gas Authority	Chief Executive Officer	United Kingdom
Mr.	Harbert	Karen	U.S. Chamber of Commerce	President and Chief Executive Officer, Global En.	USA
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Mr.	Nowak	Dirk	SDI Management Consulting	Managing Partner	Switzerland
Mrs.	feudaroli	manuela	Eni	Americas Regional Management	USA
	Sangare	Mamadou	Ministry of Mines and Petroleum		
Mr.	Boyer	Luc	Consulate General Of France	Economic Counselor In Houston	USA
	Theriot	Nolty	US India	VP - Policy Advocacy	
	Farrant	Simon	Schlumberger Information Solutions	Business Analyst	USA
Mr.	Goodhart	Scott	AES	Chief Information Security Officer	USA
Ms.	Abashawl	Saba	City Of Houston	Chief External Affairs Officer	USA
	Icken	Andy	City Of Houston		
Dr.	Rassega	Yuri	ENEL	Chief Information Security Officer	Italy
Mr.	Bryce	Sarah	Edison International	CEO	USA
Mr.	Al-Ghamdi	Abdullah	Aramco	LPD Manager	USA
Mr.	Jenkin	Hugh	Ares Management	Vice President	USA
	Perry	Anita	US Department of Energy		USA
Ms.	Ward	Zulma	Noble Energy	Global Operations Counsel	USA
Mr.	Nuss	Dennis	Phillips 66	Director, Media & External Relations	USA
Mr.	Harrison	William	Cathexis	CEO	USA
Mr.	Le Peuch	Olivier	Schlumberger	President Cameron Group	USA
	Salinas	Sergio	Petrobras		
	Ewubare	Roland	NNPC	Group General Manager	
	Higgs III	C. Fred	Rice University	Professor	USA
	McDaid	Danielle	The Consulate of Canada in Houston	Consul & Trade Commissioner	USA
	Mitri	Fadi	Trafigura		USA
Mrs.	Granado	Vicki	Energy Transfer Partners	VP, Corporate Communications	USA
	Strosberg	Jordana	GM		
Mr.	Guerrero	Jay	U.S. Senator John Cornyn	Southeast Texas Regional Director	USA
Ms.	Wymer	Natalie	SunPower	Vice President, Global Corporate Communicatio	USA
Mrs.	Cornyn	Sandra	United States Senate	Senate Spouse	USA
Mr.	Conner	Matthew	U.S. Sen. John Cornyn	Deputy Regional Director, Southeast Texas	USA
Ms.	Duque	Ana Maria	Shell	Country Chair	Colombia
Mr.	Hoffman	William	Siemens Energy	Head, Development Capital	USA
Mr.	Kerr	Brett	Calpine	Director External Affairs	USA
Mr.	Hoard	James	Federal Reserve Bank of Dallas		USA
Mr.	Riddle	Alex	Atlantic Trading & Marketing Financial	asdf	USA
Mrs.	Schmidtke	Kaitlin	Consumer Energy Alliance	Director, Campaign Activities	USA
	Puglise	Anthony	Federal Energy Regulatory Commission		
	Kane	Mamadou Amadou	Ministry Of Petroleum, Energy & Mines	Coordinator Gas Projects	